The Hong Kong Confederation of Insurance Brokers 香港保險顧問聯會

Fee Schedule 費用表 (Effective Date 生效日期: 01.01.2018)

Me	mbership 會籍	Fee 費用 (HK\$ 港幣)	
1.	Administration fee for submission of a membership application (non-refundable irrespective of the result of the application) 每次提交會籍申請的行政費(不論申請結果如何,不予退還)	5,000	
2.	Entrance Fee 入會費	60,000	
3.	Annual Subscription (1 April to 31 March) 年費 (4月1日至3月31日) (Pro-rata for new member on quarterly basis 新會員以季度按比例繳付)	10,000 + 400nTR + L(0/6,000) + 500nTR(LI) - 50nEB	
	Remarks 備註: nTR = Number of registered Technical Representative 註冊業務代表人數		
	L(0/6,000)= If the Member is permitted to be engaged in Linked Long Term Business, the value of "6,000" shall apply 倘若會員獲准從事投資相連長期保險的業務,數值為「6,000」 If the Member is not permitted to be engaged in Linked Long Term Business, the value of "0" shall apply 倘若會員不獲准從事投資相連長期保險的業務,數值為「0」		
	nTR(LI) = Number of registered Technical Representative registered with that Member who are permitted to be engaged in Linked Long Term Business 註冊為可從事投資相連長期保險的業務代表人數		
	nEB = Number of Early Bird as defined in the Registration Renewal Scheme 註冊續期方案內定義的早到人		
	The values of the above-mentioned variables are based upon data as at 1 January of the calendar year in which the commencement date of the relevant financial year falls, or when the Member is newly admitted to membership. 以上各變項的值,以相關財政年度開始日所在之曆年的 1 月 1 日的數據而定,而新會員公司則以獲准入會時之數據為準。		
	Payment against Debit Note for the above two items 上述兩項按繳費通知書繳付		
4.	Change of Member's Name 更改會員名稱	1,000	
Registration 註冊			
5.	Chief Executive Registration (Registration Expire on 31 December of the year) 行政總裁註冊 (註冊期於每年 12 月 31 日屆滿) (Debit note will be issued upon application approved 申請批核後才發出繳費通知書)	GI only or LX only :1,000 GI & LX : 2,000 LI only : 4,000 LI & GI : 5,000	
6.	Adding a new line of business for Chief Executive 行政總裁新增業務類別	GI : 1,000 LX: 1,000 LI : 4,000	
7.	Other Registration Amendment for Chief Executive (including deleting a line of business) 更改其他有關行政總裁註冊資料 (包括取消業務類別)	300	
8.	Technical Representative Registration (Registration Expire on 31 December of the year) 業務代表註冊 (註冊期於每年 12 月 31 日屆滿)	GI only or LX only :400 GI & LX : 800 LI only : 1,600 LI & GI : 2,000	
	Adding a new line of business for Technical Representative 業務代表新增業務類別	GI: 400 LX: 400 LI : 1,600	
10	Other Registration Amendment for Technical Representative (including deleting a line of business) 更改其他有關業務代表註冊資料 (包括取消業務類別)	150	
11	Renewal Fee 續期費	GI, LX or GI+LX: 125 LI or GI+LI: 250	

Others 其他		
12. Request for Particulars of Registration 申請註冊事項證明書	100	
13. Re-issue of Certificate (Membership or CE Registration) 重發證書 (會籍或行政總裁註冊)	150	
14. Letter Certifying Attendance of CIB's CPD Activities (in case of lost certificate of attendance only) 就聯會舉辦之持續專業培訓活動出席證明信 (只供遺失出席證書人士申辦)	100	
15. Written acknowledgement of payment receipt requested beyond 1 month after the payment 在付款一個月以後要求聯會就所收訖款項發出證明	100	
16. Photocopying (Each Copy A4 Size, single side) 影印 (每張 A4 紙單面)	5	
17. Handling Fee for Bounced Cheque (payable by Appointing Member in case of application for Technical Representation Registration or enrolment for CPD seminars) 銀行退票手續費 (若涉及業務代表註冊申請者或報讀專業進修課程者,由委任之會員公司負責繳付)	200	

Payment Method 繳費方法

Cheque payment should be made payable to "The Hong Kong Confederation of Insurance Brokers". 支票抬頭寫上「香港保險顧問聯會」

Notes 註解:

GI: General Insurance business

一般保險業務

LX: Long Term (excluding Linked Long Term) Insurance business

長期保險(不包括相連長期保險)業務

LI: Long Term (including Linked Long Term) Insurance business

長期保險(包括相連長期保險)業務